

17 September 2019

-NOTICE TO HOLDERS-

EnQuest PLC

(a public limited company incorporated under the laws of England & Wales)
(the "**Issuer**")

**Notice to holders ("Noteholders") of the Issuer's
\$746,056,215 7% PIK Toggle Senior Notes
(ISIN: XS1517932585)**

We refer to the prospectus dated 25 November 2016 (the "**Prospectus**"), giving details of the issue of the PIK Toggle Senior Notes. This notice shall be read in conjunction with the Prospectus. Terms and expressions defined in the Prospectus shall have the same meaning where used herein, except where the context requires otherwise or unless otherwise stated.

The Issuer hereby informs you that the Cash Payment Condition has been satisfied in respect of the Interest Payment Date falling on 15 October 2019 and accrued interest on the Notes from (and including) 15 April 2019 will be paid in cash.

For further information, please visit the Company's Investor Relations website at www.enquest.com/investors or contact:

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