



100 Liverpool Street, London EC2M 2AT

+44 (0)20 7418 8900

www.peelhunt.com

EnQuest PLC
2nd Floor, Charles House
5-11 Regent Street
London
SW1Y 4LR

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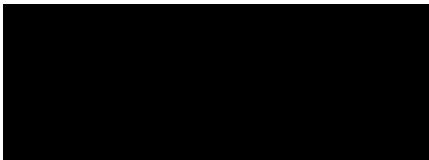
Dear Sirs

Project Eclipse – Proposed Acquisitions of Participating Interests in PSCs relating to packages of Malaysian oil and gas assets from PETRONAS CARIGALI SDN. BHD. and Admission of the entire issued ordinary share capital of EnQuest plc (the "Company" and together with its subsidiaries "EnQuest" or the "Group") to listing on the ESCC category of the Official List of the Financial Conduct Authority and to trading on the main market for listed securities of the London Stock Exchange plc ("Admission").

We, Peel Hunt LLP, hereby consent to the issue by the Company of the prospectus document relating to Admission with the inclusion therein of our name and references thereto in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



Richard Crichton, Managing Director
for and on behalf of Peel Hunt LLP