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FOR IMMEDIATE RELEASE.

20 October 2021

EnQuest PLC

Publication of a Second Supplementary Prospectus

The Board of EnQuest PLC ("**EnQuest**", or the "**Company**") announces that, having received approval from the Financial Conduct Authority (the "**FCA**"), the Company has published a second supplementary prospectus (the "**Second Supplementary Prospectus**"). The Second Supplementary Prospectus is supplemental to, and should be read in conjunction with, the joint circular and prospectus (the "**Prospectus**") published by the Company on 30 June 2021, and the supplementary prospectus (the "**First Supplementary Prospectus**") published by the Company on 5 October 2021 in relation to, amongst other things, the proposed re-admission of the entire issued share capital of the Company to the premium listing segment of the Official List and to trading on London Stock Exchange plc's main market for listed securities ("**Re-admission**") following completion of the acquisition (the "**Completion**") of a 26.69% non-operated equity interest in the Golden Eagle Area Development, which constitutes a reverse takeover for the purposes of the FCA's Listing Rules (the "**Acquisition**").

The Second Supplementary Prospectus is a regulatory requirement under the Listing Rules in respect of Re-admission. The Second Supplementary Prospectus contains audited historical financial information in respect of the Golden Eagle Area Development for the three months ended 31 March 2021 in order to meet the requirements of Listing Rules 6.2.1R and 6.2.4R that the latest audited financials of the Golden Eagle Area Development should be made up to a date not more than 9 months earlier than the date of Re-admission.

A copy of the Second Supplementary Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The

Second Supplementary Prospectus will also be available on the Company's website at: <https://www.enquest.com>.

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