

The Directors  
EnQuest plc  
Cunard House  
15 Regent Street  
London  
SW1Y 4LR

**30 June 2021**

Dear Sirs,

**Project Antelope – EnQuest plc (the “Company”)**

We refer to the prospectus to be sent to holders of ordinary shares of the Company in connection with the Company’s proposed placing and open offer, to be dated on or around 30 June 2021 (the “**Prospectus**”).

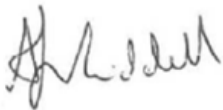
J.P. Morgan Securities plc hereby gives its consent to the inclusion in the Prospectus of its name and its trading name J.P. Morgan Cazenove, and references thereto, in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully

**J.P. MORGAN SECURITIES PLC**

By:



Title: Jamie Riddell  
Managing Director

Date: 29/06/21