

STRICTLY PRIVATE AND CONFIDENTIAL

The Board of Directors
on behalf of EnQuest Plc
5th Floor, Cunard House
15 Regent Street
London
SW1Y 4LR

30 June 2021

Dear Sirs/Mesdames

EnQuest Plc (the "Company")

We hereby give our consent to the inclusion in the combined prospectus and Class 1 circular of the Company dated 30 June 2021 (the "Prospectus") of:

- our accountant's report on historical financial information in Part 7; and
- our report relating to the pro forma financial information in Part 9.

as shown in the Sixth Submission of the prospectus dated 29 June 2021 and being put on public display in accordance with Annex 1 item 21.1 of the UK version of the Commission delegated regulation (EU) 2019/980 (the "Prospectus Delegated Regulation") and the Prospectus Delegated Regulation as applied by LR13 Ann 1R of the Listing Rules.

We also hereby authorise the contents of the report referred to above included in the Investment Circular for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Our consent is required by Annex 1 item 1.3 of the Prospectus Delegated Regulation and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully



Deloitte LLP

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