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EnQuest PLC, 2 October 2018

Admission of Nil Paid Rights

EnQuest PLC is pleased to announce that, pursuant to the fully underwritten rights issue announced on 7 September 2018, 508,321,844 New Ordinary Shares of 5 pence each will be admitted, nil paid, to listing on the premium listing segment of the Official List of the UK Listing Authority and will be admitted, nil paid, to trading on the London Stock Exchange's main market for listed securities at 8.00 a.m. (London time) today.

It is expected that admission of the Swedish Subscription Rights to trading on NASDAQ Stockholm will become effective later today.

This announcement should be read in conjunction with the full text of the combined circular and prospectus (the "**Prospectus**") published by the Company on 7 September 2018. Unless defined herein, capitalised terms used in this announcement shall have the meaning attributed to them in the Prospectus.

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