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**Private and confidential**

The Directors  
EnQuest PLC  
Cunard House  
15 Regent Street  
London SW1Y 4LR

7 September 2018

Dear Sirs

We hereby give our consent to the inclusion in the Document dated 7 September 2018 issued by EnQuest PLC of our report on pro forma financial information as at and for the six month period ended 30 June 2018 and the references to our name in the form and context in which they are included, as shown in the enclosed proof of the Document which we have signed for identification.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of Prospectus Rule 5.5.3R (2)(f) and item 23.1 of Annex I of Commission Regulation (EC) 809/2004.

Yours faithfully

Ernst & Young LLP